

# Healthcare Environmental Services Market to cross **USD 25,008.7 Million** by 2030



The global **healthcare environmental services market** is witnessing growth and is projected to reach [USD 25,008.7 million by 2030](#).

The development of the industry is credited to the fact that governments and governing agencies throughout the globe are proposing severe guidelines for contamination control. Furthermore, with a surge in communicable disease occurrence, hygiene, and contagion control procedures are attaining more traction from healthcare amenities as well. Basically, the increasing spending on the healthcare industry, rising count of hospitals, and huge patient pool drive the market expansion.

The noteworthy surge in the cases of deadly contagions in recent years has cast a shadow on the utilization of orthodox disinfectants. The technical improvements in cleaning equipment because of these conditions have caused the birth of disinfection robots.

They are being progressively accepted as a simpler way to rapidly disinfect rooms and all types of surfaces in a single procedure. Furthermore, hospital managements find them attractive because of their automated nature and possible price savings, with the removal of human janitors.

Nosocomial contagions that grow during a patient's hospitalization are identified as hospital-acquired infections (HAIs). HAIs are not noticeable upon admission but are a substantial source of disease and demise. Such diseases comprise infections of surgical sites, Clostridium difficile disease, hospital-acquired pneumonia, catheter-associated UTIs, and contagions because of ventilators and central lines.



In recent years, the janitorial/core cleaning category had the larger share, approximately 60%, and the category is also projected to dominate the market in the future as well. The development can be ascribed to the significant need for healthcare settings to be regularly cleaned and germ-free, due to the development in the number of patient admissions, which has elevated the danger of HAIs. Such services are also in high need because cleaning has always been a labor-concentrated chore, and it is usually chosen to hire a professional to perform it.

North America is all set to lead the industry, by generating a revenue share of approximately 45% in 2030, worldwide. This is due to the existence of the key players, beneficial reimbursement guidelines, enhanced healthcare environment, and snowballing focus on advancing the standard of patient care

in this continent. Additionally, several technological advancements in the medical industry of this continent each year, have boosted the industry here.

Europe is expected to hold a substantial portion of the market due to its significant elderly population. A study found that in 2021, 20.8% of EU residents were aged 65 or older. Given that older individuals are more prone to both chronic and infectious diseases, they often require hospitalization and surgical procedures, making them a significant driving force for the industry.

## Market Segmentation

The research offers the size of the global healthcare environmental services market for the period 2017–2030.

### Market Segmentation by Type

- Janitorial Cleaning Services
  - Infection control & prevention
  - Specialized cleaning
  - Infection control & prevention consultation
- Enhanced Cleaning Technology
  - Front-of-house cleaning and brand experience
  - Other services

### Market Segmentation by Facility Type

- Acute-Care
  - Hospitals
  - Military hospitals
  - Children's hospitals
  - Ambulatory surgery centers
  - Academic medical institutes
- Post-Acute-Care
  - Long-term acute facilities
  - Skilled nursing Facilities
  - Others
- Non-Acute Care
  - Physician office & clinics

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